

Heidi M. Perez, M.A., LLC
Licensed Psychologist Associate
Child & Family Therapist
10001 SE Sunnyside Road, Suite 140
Clackamas, OR 97015
(503) 653-5205

CHILD AND FAMILY INTAKE FORM

Please fill out the entire form, answering the questions as they pertain to your child or teen. Leave blank any that are unclear or that you want additional clarification on. Thank you.

General Information

Child's name: _____ Nickname: _____ Date of Birth: ____/____/____

Sex: Male _____ Female _____ SSN: _____ Today's date: ____/____/____

Parent's Name: _____ Home phone: (____) _____ Cell: (____) _____

Address: _____ City: _____ State: _____ Zip: _____

Employer: _____ Work phone: (____) _____ Email: _____

Parent's Name: _____ Home phone: (____) _____ Cell: (____) _____

Address: _____ City: _____ State: _____ Zip: _____

Employer: _____ Work phone: (____) _____ Email: _____

Who will be responsible for making/keeping appointments? _____

Ok to leave phone message? Yes No Which number? _____ Ok to send mail? Yes No

Emergency contact/Relation: _____ Phone: (____) _____ Alt phone:(____) _____

Child's primary care provider: _____ Clinic name/phone: _____

Allergies: _____ Medical conditions: _____

Grade level and school: _____ Interests/hobbies: _____

I was referred by: _____

Insurance Information

Insurance Provider: _____ Subscriber's name: _____ Subscriber's birthdate: ____/____/____

Name of employer: _____ Subscriber's address (if different than above): _____

Insurance phone: _____ Address: _____

ID#: _____ Group #: _____

**A copy of your card will be made if you would like your insurance to be billed for reimbursement.

Therapy Goals and History

What brings you and your child in? When did these concerns arise?

What has already been tried to help your child?

What would you like to be different?

Who supports you and your family in your decision to begin counseling?

Has your child seen a therapist before? Yes ___ No ___ When? _____ From 1-10, rate previous experiences: _____

Name(s) of previous therapist(s): _____ Phone: (____) _____

What helped? _____ What didn't? _____

Has any family member had counseling in the past? Please describe: _____

Is any family member currently in treatment with another mental health provider? Please describe: _____

Family History

Who lives in the home? Names, ages, relationship, any problems:

Any brothers or sisters NOT living the in the same home as the child? Please specify name, age, job/school, any problems:

Who are the significant adult figures in your child's life?

Describe significant changes/transitions in your child's life and the age that they occurred. For example, divorce (please describe the events surrounding the divorce, reason for divorce, age of child), moves, change in schools, death/loss, removal

from parents' care.

If parents are divorced or separated, what are the current custody and visitation arrangements? _____

Are you the primary custodian of this child? If not, is it share, joint, guardianship, etc? _____

Educational History

Has the child ever been held back? Y N

Does the child receive special education services (e.g., IEP or 504 plan)? _____

What kinds of grades does the child receive?

Math? _____ Reading? _____ Writing? _____

Has a psychoeducational evaluation ever been done by the school? _____

If yes, when? _____ Can the results be obtained? Y N

Does your child's teachers have any concerns regarding your child's behavior? Have they in the past? _____

Has your child ever been suspended or expelled for behaviors? Y N When? _____

List all schools your child has attended:

Name of school	Years attended
----------------	----------------

Is this child involved in extracurricular activities, private lessons, church groups, teams, etc? _____

Any problems in participation in group activities? Y N _____

Who are your child's closest friends? What do you think of them? _____

Social-Emotional Issues

Does your child:

- | | | |
|---|---|--|
| <input type="checkbox"/> Do any rocking behaviors | <input type="checkbox"/> Suck thumb | <input type="checkbox"/> Seem to be accident prone |
| <input type="checkbox"/> Withdraw from others | <input type="checkbox"/> Wet at night | <input type="checkbox"/> Sleep walk |
| <input type="checkbox"/> Wet self during the day | <input type="checkbox"/> Soil self | <input type="checkbox"/> Run away |
| <input type="checkbox"/> Talk in sleep | <input type="checkbox"/> Have nightmares | <input type="checkbox"/> Cry easily |
| <input type="checkbox"/> Set fires | <input type="checkbox"/> Go to bed alone | <input type="checkbox"/> Play well with others |
| <input type="checkbox"/> Steal | <input type="checkbox"/> Hurt animals | <input type="checkbox"/> Have temper tantrums |
| <input type="checkbox"/> Bite others | <input type="checkbox"/> Break things | |
| <input type="checkbox"/> Play alone | <input type="checkbox"/> Hit others | |
| <input type="checkbox"/> Enjoy school | <input type="checkbox"/> Self-injure | |
| <input type="checkbox"/> Have difficulty going to sleep | <input type="checkbox"/> Engage in high-risk play | |

Does your child:

- Demonstrate poor eye-to-eye gaze when conversing
- Have increased sensitivity to loud/sudden noises
- Have repetitive or odd body postures
- Fail to make and maintain friendships with peers
- Spontaneously seek to share his enjoyment, interests, or achievements with others
- Have an impairment in his/her ability to initiate or sustain a conversation
- Engage in make believe play or social imitative play
- Engage in ritualistic or compulsive behaviors

What forms of discipline have you used for your child? _____

What works? What doesn't? _____

Do both parents agree on kind and amount of discipline? Y N

Does this child have any unusual or intense fears? Please circle:

- | | |
|---------|---|
| Dark | Being away from parents |
| Heights | Exaggerated concerns about his/her health |
| Crowds | Being away from home |
| Fire | Animals |
| School | Others? _____ |

Have you ever seen your child have a severe anxiety or panic reaction? Describe: _____

Has this child ever been separated from you? (When, why, and who cared for the child?) _____

Has this child witnessed angry verbal or physical verbal arguments between adults? _____

Has this child ever had reason to fear the loss of a parent? _____

Has this child ever had reason to fear the loss of another close family member? _____

Does this child have any involvement or previous record with juvenile authorities? _____

Symptom Checklist

Check 0, if you are not currently concerned about the symptom; 1, if it is a mild concern; 2, if it is a moderate concern and 3, if it is a serious concern.

Symptom	0	1	2	3	Symptom	0	1	2	3
Depression mood/sadness					Sleep trouble				
Grief and Loss					Fatigue/low energy				
Loss of appetite					Weight gain or loss				
Apathy or lack of motivation					Suicidal thoughts or attempts				
Substance Abuse					Feelings of worthlessness				
Headaches/Stomach pain					Social isolation				
Guilt/Shame					Poor attention or focus				
Hyperactivity					Self-esteem issues				
Mood swings					Unusual or racing thoughts				
Anger					Aggression/violence				
Anxiety or worry					Panic attacks				
Phobias					Obsessions				
Compulsive behavior					Victim of abuse or trauma				
Feeling detached or distant					Hearing or seeing things				
Self-harming or cutting					Difficulties keeping/making friends				
Exposure to domestic violence					Legal trouble				
Learning difficulties					Toileting issues				
Behavior concerns at school					Tantrums/fits				
Poor grooming/hygiene					Irritability				

Bingeing/purging					Anorexia				
Tearfulness					Victim of a crime				
Defiance/oppositional behavior					Other: _____				
Nightmares					Other: _____				
Other: _____					Other: _____				

Psychiatric Treatment History

Does anyone in the child's family or household have any of the following (include parents, brothers, sisters, grandparents, aunts, uncles, and cousins). Please note who the person is in relation to the child:

- | | |
|---|--|
| <input type="checkbox"/> Depression | <input type="checkbox"/> School problems |
| <input type="checkbox"/> Bi-polar | <input type="checkbox"/> Stealing |
| <input type="checkbox"/> Nervous breakdowns | <input type="checkbox"/> Seizures |
| <input type="checkbox"/> Psychiatric hospitalizations | <input type="checkbox"/> Mental retardation |
| <input type="checkbox"/> Alcoholism or heavy drinking | <input type="checkbox"/> Neurological conditions |
| <input type="checkbox"/> Suicide | <input type="checkbox"/> Eating disorder |
| <input type="checkbox"/> Special education services | <input type="checkbox"/> Police record |
| <input type="checkbox"/> Victim of sexual child abuse | <input type="checkbox"/> School failure |
| <input type="checkbox"/> Autism or Aspergers | |

Has your child seen a psychiatrist in the past? Yes ___ No ___ Name/phone: _____

Is he or she currently seeing a psychiatrist? Yes ___ No ___ Name/phone: _____

Current medications and supplements, along with dosage: _____

Has your child been hospitalized for emotional, psychological or substance use issues? Yes ___ No ___

If yes, when and for how long: _____

Location/Facility name: _____

Child's Developmental History

How old was the mother when this child was born? _____ Father? _____

How many pregnancies had mother had before this child? _____

Were there any complications with the pregnancy and delivery of your child? _____ If yes, explain. _____

During your pregnancy with this child, did mother have: _____ x-rays, _____ illness, _____ smoking, _____ medication(s), _____ alcohol use, _____ high blood pressure, _____ illicit drug use, _____ prenatal care

Child's birth:

Was baby full term? Y N Length of labor _____, Incubator required? Y N

APGAR Score _____; Birthweight _____, Resuscitation required? Y N

Did baby go home with mother? Y N If not, when? _____

As a baby, did this child have any feeding problems? Please describe: _____

Bottle or breast fed? _____

Did you have to wake the baby for feedings? _____

Was it hard to start solids? _____

At what age was s/he weaned from breast or bottle? _____

At what age did this child (if you can't remember exact age in months, please indicate if development seemed within normal limits in this area)

Sit _____ Say first words _____

Stand _____ Use sentences _____

Crawl _____ Walk _____

Become potty-trained _____ Was potty training ___ easy ___ hard

Did your child ever do something s/he cannot do anymore? _____

Was your child: (please circle)

- | | | |
|---------------------|-----------------|------------------|
| Cuddly | Sickly | Hard to schedule |
| Afraid of strangers | Healthy | Fearful |
| Good | Smiley | Active |
| Irritable | Difficult | |
| Shy | Want to be held | |

Do you remember any remarkable or unusual/concerning behaviors from this child from birth to 3 years old? Please describe: _____

How old was this child when mother and/or father returned to work? _____

Who has done or currently provides child care? _____

Have you or anyone else had concerns about your child's development? _____ If yes, explain. _____

Have you or anyone else had concerns about your child's social development? _____ If yes, explain. _____

Have you or anyone else had concerns about the intellectual or academic functioning of your child? _____ If yes, explain.

Medical History

Has your child had:

Allergies	Y N	Hydrocephalus	Y N
Hearing problems	Y N	Encephalitis	Y N
Speech problems	Y N	Seizure/convulsions	Y N
Vision problems	Y N	First menstrual cycle	Y N N/A
Asthma	Y N		
Meningitis	Y N		

Describe any current health problems: _____

Has this child every been hospitalized? Y N Please describe when, where, what for, and for how long: _____

Has this child had any significant injuries? Y N Describe: _____

Has this child had any history of physical, sexual, and/or emotional abuse? Y N _____

Any operations? Y N _____

Does any other family member have a serious or chronic medical condition? Y N _____

Has this child ever had any suicidal ideation or attempted any suicidal gesture? _____

Is this child sexually active to your knowledge? _____

Substance Use Inventory

Does this child have any known or suspect use of drugs/alcohol? _____

Please indicate if your child has used or is currently using the following substances. Please list other family members who have used or are currently using.

	Age of child's first use	When last used	Current frequency and amount	Previous treatment	Family members with past or current use issues
Alcohol				Yes No	
Marijuana/Hashish				Yes No	
Meth/"Speed"				Yes No	
Cocaine/Crack				Yes No	
Heroin				Yes No	
Prescription drugs				Yes No	
Inhalants				Yes No	
Ecstasy/Molly				Yes No	
Mushrooms				Yes No	
Caffeine				Yes No	
Nicotine				Yes No	
Other:				Yes No	
Other:				Yes No	

Parental Childhood History:

MOM:

Primary Daily Caretaker _____

Number of siblings _____ Were your parents divorced during your childhood? Y N

Any history of emotional illness or chemical dependency? _____

Any family member chronically ill? _____

Parents' education? _____

Style of discipline and parenting? _____

Were you adopted? Y N

Other information? _____

DAD:

Primary Daily Caretaker _____

Number of siblings _____ Were your parents divorced during your childhood? Y N

Any history of emotional illness or chemical dependency? _____

Any family member chronically ill? _____

Parents' education? _____

Style of discipline and parenting? _____

Were you adopted? Y N

Other information? _____

Socioeconomic History:

Living Situation

- Housing Adequate
- Homeless
- Housing overcrowded
- Housing dangerous/deteriorating
- Living companions unstable

Family Financial Situation

- No current financial stress
- Large debt
- Low income
- Impulse spending
- Relationship conflict over money

Parental Legal History

- No legal problems
- Parole/probation
- Arrest(s) not substance related
- Arrest(s) substance related
- Jail/Prison time

Employment

- Employed and satisfied
- Employed but dissatisfied
- Unemployed
- Conflicts at work
- Unstable work history
- Disabled
- Student/underage

Family's Social Support System

- Supportive network of friends and family
- Few friends
- New to the area
- No friends
- Geographically or emotionally distant from family

Cultural and Spiritual History

Cultural identity: _____ Spiritual identity: _____

Importance of spirituality/religion: Low Med High

Is your child or family currently active in your community? _____ If so, describe: _____

Does your child or family currently engage in spiritual activities? _____ If so, describe: _____

Thank you for filling out this form! I know it is time consuming, but it is greatly appreciated and quite helpful. I look forward to meeting you at our first appointment.