

Heidi M. Perez, M.A., LLC
Licensed Psychologist Associate
Therapy for Children, Adults and Families
10001 SE Sunnyside Road, Suite 140
Clackamas, OR 97015
(503) 653-5205

Please fill out the entire form, answering the questions as they pertain to you. Leave blank any that are unclear or that you want additional clarification on. Thank you.

General Information

Name: _____ Nickname: _____ Date of Birth: ____/____/____

Sex: Male ____ Female ____ SSN: _____ Today's date: ____/____/____

Home phone: (____) _____ Cell: (____) _____

Address: _____ City: _____ State: _____ Zip: _____

Employer: _____ Work phone: (____) _____ Email: _____

Address: _____ City: _____ State: _____ Zip: _____

Who will be responsible for making/keeping appointments? _____

Ok to leave phone message? Yes No Which number? _____ Ok to send mail? Yes No

Emergency contact/Relation: _____ Phone: (____) _____ Alt phone:(____) _____

Primary care provider: _____ Clinic name/phone: _____

Allergies: _____ Medical conditions: _____

Interests/hobbies: _____

I was referred by: _____

Insurance Information

Insurance Provider: _____ Subscriber's name: _____ Subscriber's birthdate: ____/____/____

Name of employer: _____ Subscriber's address (if different than above): _____

Insurance phone: _____ Address: _____

ID#: _____ Group #: _____

**A copy of your card will be made if you would like your insurance to be billed for reimbursement

Therapy Goals and History

What brings you in?

What would you like to be different?

Who supports you and your family in your decision to begin counseling? _____

Have you seen a therapist before? Yes ___ No ___ When? _____ From 1-10, rate previous experiences: _____

Name(s) of previous therapist(s): _____ Phone: (____) _____

What helped? _____ What didn't? _____

Family History

Who lives in the home? Names, ages and relationship. _____

Who are the significant adult figures in your life?

Describe significant changes/transitions in your life and the age that they occurred. For example, divorce, moves, death/loss.

Symptom Checklist

Check 0, if you are not currently concerned about the symptom; 1, if it is a mild concern; 2, if it is a moderate concern and 3, if it is a serious concern.

Symptom	0	1	2	3	Symptom	0	1	2	3
Depression mood/sadness					Sleep trouble				
Grief and Loss					Fatigue/low energy				
Loss of appetite					Weight gain or loss				
Apathy or lack of motivation					Suicidal thoughts or attempts				
Substance Abuse					Feelings of worthlessness				
Headaches/Stomach pain					Social isolation				
Guilt/Shame					Poor attention or focus				
Hyperactivity					Self-esteem issues				
Mood swings					Unusual or racing thoughts				
Anger					Aggression/violence				

Anxiety or worry					Panic attacks				
Phobias					Obsessions				
Compulsive behavior					Victim of abuse or trauma				
Feeling detached or distant					Hearing or seeing things				
Self-harming or cutting					Difficulties keeping/making friends				
Exposure to domestic violence					Legal trouble				
Learning difficulties									
Poor grooming/hygiene					Irritability				
Bingeing/purging					Anorexia				
Tearfulness					Victim of a crime				
Defiance/oppositional behavior					Other: _____				
Nightmares					Other: _____				
Other: _____					Other: _____				

Psychiatric Treatment History

Have you seen a psychiatrist in the past? Yes ___ No ___ Name/phone: _____

Are you currently seeing a psychiatrist? Yes ___ No ___ Name/phone: _____

Current medications and supplements, along with dosage: _____

Have you been hospitalized for emotional, psychological or substance use issues? Yes ___ No ___

If yes, when and for how long: _____

Location/Facility name: _____

Has anyone else in your family had similar psychological or emotional difficulties and/or concerns? Please explain.

Substance Use Inventory

Please indicate if you have used or are currently using the following substances. Please list other family members who have used or are currently using.

	Age of first use	When last used	Current frequency and amount	Previous treatment	Family members with past or
--	------------------	----------------	------------------------------	--------------------	-----------------------------

					current use issues
Alcohol				Yes No	
Marijuana/ Hashish				Yes No	
Meth/"Speed"				Yes No	
Cocaine/Crack				Yes No	
Heroin				Yes No	
Prescription drugs				Yes No	
Inhalants				Yes No	
Ecstasy/Molly				Yes No	
Mushrooms				Yes No	
Caffeine				Yes No	
Nicotine				Yes No	
Other:				Yes No	
Other:				Yes No	
Other:				Yes No	

Socioeconomic History:

Living Situation

- Housing Adequate
- Homeless
- Housing overcrowded
- Housing dangerous/deteriorating
- Living companions unstable

Family Financial Situation

- No current financial stress
- Large debt
- Low income
- Impulse spending
- Relationship conflict over money

Legal History

- No legal problems
- Parole/probation
- Arrest(s) not substance related
- Arrest(s) substance related
- Jail/Prison time

Employment

- Employed and satisfied
- Employed but dissatisfied
- Unemployed
- Conflicts at work
- Unstable work history
- Disabled
- Student/underage

Family's Social Support System

- Supportive network of friends and family
- Few friends
- New to the area
- No friends
- Geographically or emotionally distant from family

Cultural and Spiritual History

Cultural identity: _____ Spiritual identity: _____

Importance of spirituality/religion: Low Med High

Is your family currently active in your community? _____ If so, describe: _____

Does your family currently engage in spiritual activities? _____ If so, describe: _____